

**NOTICE OF PUBLIC HEARING OF THE
HENDRICKS COUNTY ECONOMIC DEVELOPMENT COMMISSION**

Notice is hereby given that the Hendricks County Economic Development Commission will hold a public hearing on Wednesday, May 26, 2021, at 2:30 p.m., at the Hendricks County Government Center, 355 South Washington Street, Danville, Indiana, concerning the proposed issuance by Hendricks County, Indiana (the "County") of its Hendricks County, Indiana Taxable Economic Development Revenue Bonds, Series 2021 (Sunbeam Project) in an aggregate principal amount not to exceed Twenty One Million Dollars (\$21,000,000) (the "Bonds"). The County will provide the proceeds of the Bonds to I-70 West, LLC, or an affiliate thereof, to finance all or a portion of (i) the design and construction of, and acquisition of land and right-of-way for: public infrastructure including but not limited to roads, sanitary sewer lines, water mains, fire service, electrical service, and other infrastructure to be located in or directly serving and benefitting the 70 West Commerce Park Economic Development Area (the "Area") created by the Hendricks County Redevelopment Commission, together with related legal and professional fees and other related miscellaneous costs, (ii) the redemption of the outstanding Hendricks County, Indiana Taxable Economic Development Revenue Bonds, Series 2013A and Series 2013B which were originally issued to finance a portion of the design and construction of, and acquisition of land and right-of-way for certain public infrastructure and related costs in the Area (the "2013 Project"), and (iii) paying off an outstanding reimbursement obligation of the Hendricks County Redevelopment Commission to the County related to the 2013 Project. A portion of the proceeds of the Bonds will also be used to pay the costs of issuance of the Bonds.

The Bonds will not be an indebtedness or general obligation of the County and will not be payable in any manner by the taxing power of the County. The Bonds and the interest payable thereon will be payable solely from certain revenues and properties, including certain tax increment revenues generated from the Area, as described in the agreements of the County concerning each of the financing of the economic development facilities and payments to the County with respect to the financing (such agreements, collectively, the "Financing Agreements"). Copies of the form of the Financing Agreements will be on file at the offices of the Auditor of the County, located at the Hendricks County Government Center, 355 South Washington Street, Danville, Indiana, and are available for public inspection at the office of the Auditor of the County during regular business hours daily, except Saturdays, Sundays and legal holidays.

At the time and place fixed for the public hearing, all taxpayers, residents or interested persons will be given an opportunity to express their views for or against the proposed financing in writing or in person.

Dated this 13th day of May, 2021.

HENDRICKS COUNTY ECONOMIC
DEVELOPMENT COMMISSION

[TO BE PUBLISHED ONE TIME ON THURSDAY, MAY 13, 2021
IN THE REPUBLICAN.]